

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended	d (dd/mm/yyyy)	: 30/06/2019		
To : Hong Kong Excha	anges and Clear	ring Limited		
Name of Issuer	Starlight Cultur	<u>e Entertainment C</u>	Group Limited	<u> </u>
Date Submitted	05/07/2019		<u>—</u>	
I. Massacrata in Assila	O O-	9r 1		
I. Movements in Autho	orised Share Ca	рітаі		
1. Ordinary Shares				
(1) Stock code :01	1159 Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of pr	eceding month_	20,000,000,000	0.10	2,000,000,000.00
Increase/(decrease)	_	-		
Balance at close of the	e month _	20,000,000,000	0.10	2,000,000,000.00
(2) Stock code :	N/A Descrip	tion :	N/A	4
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	e month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
Stock code : N/A Descrip	No. of other classes of shares	N/A Par value (State currency)	A Authorised share capital (State currency)
Stock code : N/A Descript  Balance at close of preceding month _	No. of other classes of	Par value <i>(State</i>	Authorised share capital
<u></u>	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of preceding month	673,564,799	N/A	N/A	N/A		
preceding month	073,304,799		N/A			
Increase/ <del>(decrease)</del> during the month	72,000,000	N/A	N/A	<u>N/A</u>		
Balance at close of the month	745,564,799	N/A	N/A	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
						_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
T. 14/71						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total B		ary shares) ice shares)	N/A N/A	_
				ther class)	N/A	- -

Convertibles (i.e. Convertible	e into Shares o	of the	Issuer whic	n are to be Liste	ed)		
Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds (with							
conditional conversion							
rights under general							
mandate)	— HK\$	1	80,000,000	180,000,000	0	72,000,000	0
Stock code (if listed)			00,000,000	100,000,000		72,000,000	
Class of shares issuable (Note 1)	Ordinary Sh		<u> </u>				
Subscription price EGM approval date	HK\$2.50	)					
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)			<u></u>				
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	( , ,						
0.1471	<del></del>						
-							
Stock code (if listed)	<del></del>					<u> </u>	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
Stock code (if listed)						<del></del>	
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	( / /	)			m, obor\	70,000,000	
				Fotal C. (Ordina		72,000,000 N/A	_
				(Preference	ce snares) ther class)	N/A N/A	_
				(01		111/71	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)	No. of new shares	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		-
2. N/A		
	_	
( / / )		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>	_	
	_	
shares (Note 1)	_	
		-
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)	,					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(					N/A	N/A
				Class of shares						
			<b>0</b> :	issuable (Note 1)	,	,	,	\		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	NI/A	NI/A
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				((***					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		(/	/)			
			EGM approval date: (dd/mm/yyyy)		(/	/)		N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	/	)	N/A	N/A
			Class of shares issuable (Note 1)	_			_		
8.	Consideration At price : issue	State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/ .	/	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total E. (Or (Prefe	dinary sherence sh (Other o	ares	N/A	- - -

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	72,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ued Share	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	y):	
Submitted by:	Cheung Yiu Kuen	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.