

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31/08/2019					
To : Hong Kong Exchanges and Cle	earing Limited					
Starlight Culture Entertainment Group Limited (Incorporated in Bermuda with limited liability)						
Date Submitted <u>05/09/2019</u>	05/09/2019					
I. Movements in Authorised Share (Capital					
1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding mont	h 20,000,000,000	0.10	2,000,000,000.00			
Increase/(decrease)	<u> </u>					
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00			
(2) Stock code : N/A Desc	ription :	N//	A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
Stock code : N/A Descrip	No. of other classes of shares	N/A Par value (State currency)	A Authorised share capital (State currency)
Stock code : N/A Descript Balance at close of preceding month _	No. of other classes of	Par value <i>(State</i>	Authorised share capital
<u></u>	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1) (2)		shares	classes shares		
Balance at close of preceding month	745,564,799	N/A	N/A	N/A		
preceding month	7 43,304,799	11/71	IN/ <i>F</i> A	19/74		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	745,564,799	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
T. 14/71						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) ice shares)	N/A N/A	_
				ther class)	N/A	- -

Convertibles (i.e. Convertible	e into Shares of tr	ne issuer wr	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)				-		-
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
j-						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
3. N/A	<u></u>					
-						
Stock code (if listed)	<u> </u>				<u> </u>	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)					_	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv charec)	Nil	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

la of now oborce	NI. of considering of
of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	
N/A	
d	N/A N/A

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)	,					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(N/A	N/A
				Class of shares						
			0	issuable (Note 1)	,	,	,	\		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				((***					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(1 1	/)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		(/	/)			
			EGM approval date: (dd/mm/yyyy)		(/	/)		N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
			Class of shares issuable (Note 1)	_			_		
8.	Consideration At price : issue	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A

	Type of Issue				shar iss: th	o. of new res of issuer ued during ne month uant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
				Class of sharesissuable (Note 1)			
9.	Capital reorganisation	ı		Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
10	. Other			Class of sharesissuable (Note 1)			
10.	(Please specify)	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy)) _	N/A	N/A
				Total E. (Ordinary sha (Preference sha (Other c	ares)	Nil N/A N/A	
To	otal increase / (c	decrease) in c	ordinary shares d	luring the month (i.e. Total of A to E):	` ,	Nil	
T _c	otal increase / (docrocea) in r	proforonce chare	s during the month (i.e. Total of A to E	(2)	N/A	
	,	, .		shares during the month (i.e. Total of A	,	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any	Remarks (if any):					
Submitted by:	Cheung Yiu Kuen					
Title:	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.