

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Jimei International Entertainment Group Limited

Date Submitted

02/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01159</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :	N/A	_Descript	ion :	Α		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of	precedin	g month	N/A	N/A	N/A	
Increase/(decrease	e)	_	N/A	-	N/A	
Balance at close of	the mon	th _	N/A	N/A	N/A	

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month	N/A	N/A	N/A
Increase/(decrease	e)	-	N/A	-	N/A
Balance at close o	f the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes shares
Balance at close of preceding month	493,564,800	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	493,564,800	N/A	<u>N/A</u>	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durin	na the month		thereto	thereto as at close of
approval date — (dd/mm/yyyy) and			<u> </u>		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2. N/A						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)		Toto	A (Ordina	- charaa)		
		TOLAI	I A. (Ordinal (Preferenc		<u> </u>	
			•	ther class)	N/A	
Total funds raised d		nth from exercis	•			
of options (State cu	rrency)			N/A		
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
				·		
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary choroe)	N/A	
		TOTAL B		ary shares) ice shares)	N/A N/A	-
				ther class)		
				·	· · · · ·	

Convertibles (i.e. Convertible	e into Shares of tl	he Issuer whi	ich are to be List	ed)		
Class and description 1. Convertible Note	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Issued on 19 September 2014)	_					
			0		0	150,000,000
Stock code (if listed)	HK\$	55,650,000	0	55,650,000	0	159,000,000
Class of shares issuable <i>(Note 1)</i> Subscription price SGM approval date	Ordinary share HK\$0.35	<u>s</u>				
(if applicable)						
(dd/mm/yyyy))	(11/09/2014)					
2. Convertible Bonds (Issued on 2 December 2015)						
		045 000 000		045 000 000	0	
Stock code (if listed)	HK\$	315,000,000	00	315,000,000	0	63,000,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Ordinary share HK\$5.00 (/ /)	<u>s</u>				
<u>.</u>						
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. IV/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
			Total C. (Ordina		N/A	_
				nce shares)	N/A	_
			(C	Other class)	N/A	-

Options (other than under Share Option Schemes)		, molaaling
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	<u>ner Movements</u> Type of Issue	in issued on	αιε Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
							<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment – date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date: (dd/mm/yyyy)	(/)	/)		
				(dd/mm/yyyy)	,		N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/)	/)		
				EGM approval date:	(/)	/)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
								monu
			Class of shares issuable (Note 1)			_		
5.	Scrip dividend At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	<u> </u>	N/A
			Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	//)			
			EGM approval date: (dd/mm/yyyy)	(/	//)		<u> </u>	N/A
			Class of shares redeemed (Note 1)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N1/A
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of issuable (Not	shares e 1)					
9.	Capital reorganisation			Issue and allo date : (dd/mn		()	' /)		
				SGM approva (dd/mm/yyyy)	al date:	(/	' /)	N/A	N/A
10	Other			Class of issuable (Not	shares e 1)					
10.	(Please specify)	At price :	State	Issue and allo date : (dd/mn		(/	' /)		
				EGM approva (dd/mm/yyyy)	al date:	(/	' /)	N/A	N/A
				Tota		dina	ry sh	ares) <u>Nil</u>	_
					(Prefe		ce sh ther o			-
1										

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	: –	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issue	d Share

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Submitted by:	Tricor Secretaries Limited	-
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	-

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.