

Monthly Return of Equity Issuer on Movements in Securities

| For the month end | ded (dd/mm/yyyy) : | 31/10/2015 | | |
|-------------------------------|-----------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Ex | xchanges and Clearin | g Limited | | |
| Name of Issuer Date Submitted | Jimei Interna 04/11/2015 | ational Entertainment | Group Limited | d |
| I. Movements in A | uthorised Share Capi | tal | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : | 01159 Descri | ption: | Ordinary | Shares |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding month | 20,000,000,000 | 0.10 | 2,000,000,000.00 |
| Increase/(decrease) |) | | | |
| Balance at close of | the month | 20,000,000,000 | 0.10 | 2,000,000,000.00 |
| (2) Stock code : | N/A Descri | ption: | N/A | A |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of | the month | N/A | N/A | N/A |

| • | D | c | C1 |
|----|----------|---------|--------|
| 7. | Pre: | ference | Shares |

| Stock code : N/A Descr | iption : | N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descr | iption: N/A | | Α | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other classes |
|--|------------------------|-----|-------------------|----------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 493,564,800 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 493,564,800 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| 1. N/A | - | | | | |
| | _ | | | | |
| | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| | - - | | | | |
| (/ /) | - | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | (/ /) | | | | |
| | - - | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| - 1. IVA | _ | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | IB. (Ordina | ry shares) | N/A | |
| | | (Preferen | ce shares) | N/A | <u>-</u> |
| | | (0) | ther class) | N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-----------------|---|----------------------------|------------------------------|--|--|
| 1. Convertible Note | | | | | | |
| (Issued on 19 September 2014) | - | | | | | |
| | • | | | | | |
| Start and CSP at A | HK\$ | 55,650,000 | 0 | 55,650,000 | 0 | 159,000,000 |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | Ordinary shares | 2 | | | | |
| Subscription price | HK\$0.35 | <u>, </u> | | | | |
| SGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (11/09/2014) | | | | | |
| 2. N/A | | | | | | |
| | • | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (, , , | | | | | |
| | • | | | | | |
| | • | | | | | |
| | · | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | - | | | | | |
| | • | | | | | |
| Stock code (if listed) | · | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (30, 111111)))) | (, ,) | | Total C. (Ordin | nary shares) | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| | | | | | | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| (/ / shares (Note 1 | | |
| | | |
| 2. <u>N/A</u> | | |
| (// shares (Note 1 | <u> </u> | |
| 3. N/A | | |
| | <u> </u> | |
| shares (Note 1 |) | |
| Total D. (Ordinary shares | | _ |
| (Preference shares (Other class | | - |
| | | |

| Oti | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|---------------|------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 17/11 | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 17/11 | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/Aof Class shares repurchased (Note 1) (//) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Consideration State Issue and allotment At price: issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | | For Main Boa | ard and GEM listed | lissuers |
|-----|---|--------------------|--|--|--|-----------------------|
| _ | Type of Issue | | | | No. of new shar of issuer issued during the mont pursuant therete | d new th shares of |
| _ | | | Class of shares issuab | ole | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) |) | |
| | | | SGM approval date: (dd/mm/yyyy) | (/ /) |) <u>N/A</u> | |
| 10. | Other (Please specific) At price: | State | Class of shares issuab (Note 1) — Issue and allotment | ole | · | |
| | (Please specify) At pince. | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) |) N/A | N/A |
| | | | Total E. | (Ordinary shar (Preference shar (Other cla | res) N/A | |
| | | | | | | |
| То | otal increase / (decrease) in ordin | nary shares during | the month (i.e. Total of A t | o E): | (1) Ni | 1 |
| | | | | | (2) N/A | |
| | otal increase / (decrease) in prefe | | | | N/A | |
| | otal increase / (decrease) in other These figures should be the same | | | | N/A | |

| Remarks (if any | y): |
|-----------------|--|
| N/A | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | Tricor Secretaries Limited |
| Title: | Branch Share Registrar |
| Title. | (Director, Secretary or other duly authorised officer) |
| | |
| | |
| Notes: | |
| | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.