

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Jimei International Entertainment Group Limited

Date Submitted

05/01/2016

I. Movements in Authorised Share Capital

### 1. Ordinary Shares

(1) Stock code : 01159 Descri	iption : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00		
Increase/(decrease)					
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00		
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	A		
	No. of ordinary	Par value (State	Authorised share capital		
	shares	currency)	(State currency)		
Balance at close of preceding month	shares N/A	currency) N/A	(State currency)		
Balance at close of preceding month Increase/(decrease)		• •			

## 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	493,564,800	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	493,564,800	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-			
class of shares			<b>a</b> 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
, ,						
2. N/A						
<u></u>						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(1000 1)		Tot	al A. (Ordin	ary shares)	N/A	
		100		nce shares)	N/A	
			· ·	Other class)	N/A N/A	
<b>T</b> . 10 1		· · ·		Julei Class)	11///4	
Total funds raised duri		trom exercise of				
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )				
	· · · _				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / )			·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) <u>4. N/A</u>	( / / )				
( / / )	· · _		·		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total		nary shares)	N/A	-
			ence shares)	N/A	-
		(	Other class)	N/A	-

### For Main Board and GEM listed issuers

Convertibles (i e	Convertible into Sha	res of the Issuer which	are to be Listed)
Convertibles (i.e	. Convertible into sha	ies of the issuer which	are to be Listed)

Convertibles (i.e. Convertible in		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	_					
(Issued on 19 September 2014	)					
	HK\$	55,650,000	0	55,650,000	0	159,000,000
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary chara					
Subscription price	Ordinary share HK\$0.35					
SGM approval date	ПКФ0.55					
(if applicable)						
(dd/mm/yyyy))	(11/09/2014)					
2. Convertible Bonds						
(Issued on 2 December 2015)						
	HK\$	0	0	315,000,000	0	63,000,000
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	Ordinary chara					
Subscription price	Ordinary share HK\$5.00	.8				
EGM approval date	1165.00					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordi		N/A	-
				ence shares)	N/A N/A	-
			(	(Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
( / / ) shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
		·
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

	Type of Issue	in Issued Share	Cupitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	51			Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	)	
				EGM approval date:	( /	/ )	)	
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	)	
				EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
				(dd/inin/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State currency	Issue and allotment	( /	/ )	)	
				EGM approval date:	( )	/		
				(dd/mm/yyyy)	( /	/ ,	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )	)	
				EGM approval date:	( /	/ )	)	
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date :	(//)			
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)		N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main Bo		GEM listed is	
						of new shares	No. of
						issuer issued	new
					duri	ng the month	shares of
					pur	suant thereto	issuer
					I		which
							may be
							issued
							pursuant
							thereto as
							at close
							of the
	Type of Leone						
	Type of Issue						month
			Class of shares issuab	ble	-		
			(Note 1)				
~	~				`		
9.	Capital		Issue and allotment	( / /	)		
	reorganisation		date : (dd/mm/yyyy)				
					`		
			SGM approval date:	( / /	)		
			(dd/mm/yyyy)				
						N/A	N/A
							· ·
			Class of shares issuab	ole	-		
			(Note 1)				
10	Other At price :	State					
10.	(Please specify) At price :		<ul> <li>Issue and allotment</li> </ul>	( / /	)		
	(Please specify)	currency	date : (dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
					_	11/11	11/11
			Total E.	(Ordinary sha		Nil	
			(	Preference sha		N/A	
				(Other c	lass)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any	y):	
N/A		
Submitted by:	Tricor Secretaries Limited	
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*