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KARCE INTERNATIONAL HOLDINGS COMPANY LIMITED

泰盛實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1159)

POSTPONEMENT OF OPEN OFFER

Reference is made to the announcement (the “**Announcement**”) of Karce International Holdings Company Limited (the “**Company**”) dated 17 May 2010 in relation to the open offer of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Stock Exchange is in the course of reviewing whether the Company is in compliance with Rule 13.24 of the Listing Rules. In the event that, in the opinion the Stock Exchange, the Company does not comply with Rule 13.24 of the Listing Rules, the trading of the Shares on the Stock Exchange may be suspended until the Company can demonstrate to the Stock Exchange that it has been in compliance with Rule 13.24 of the Listing Rules to the satisfaction of the Stock Exchange.

In the circumstances, the Board, with the consent of the Underwriter, decides to postpone the timetable of the Open Offer until the Company has demonstrated its due compliance with Rule 13.24 of the Listing Rules to the satisfaction of the Stock Exchange.

Shareholders should note that the entire expected timetable, as disclosed in the Announcement, starting from the last day of dealings in Shares on a cum-entitlements basis, will be postponed accordingly. The Company will announce a revised timetable when appropriate.

* *For identification purposes only*

Shareholders and potential investors are therefore advised to exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
Karce International Holdings Company Limited
Sun Ying Chung
Chairman

Hong Kong, 26 May 2010

As at the date of this announcement, the Board consists of three executive Directors namely Mr. Sun Ying Chung, Mr. Chan Sung Wai and Mr. Wong King Lam, Joseph, two non-executive Directors, namely Mr. Lee Kwok Leung and Mr. Yang Yiu Chong, Ronald Jeffrey, and three independent non-executive Directors namely Mr. Lum Pak Sum, Mr. Law Chun Choi and Mr. Mak Ka Wing, Patrick