

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/11/2017</u>					
To : Hong Kong Exchanges and Clea	ring Limited				
Name of Issuer Starlight Culture	e Entertainment G	roup Limited			
Date Submitted 01/12/2017					
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>01159</u> Descrip	otion:	Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00		
Increase/(decrease)	<u>-</u>		<u>-</u>		
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00		
(2) Stock code : N/A Descrip	otion :	N//	4		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descrip	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the e (HK\$):	nd of the month	2,000,	000,000.00

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other	
	(1)	(2)	preference shares	classes shares	
Balance at close of preceding month	652,564,799	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	652,564,799	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ry shares)	N/A	_
				ce shares) ther class)	N/A N/A	-
1			(0)		13/73	_

Convertibles (i.e. Convertible	e into Shares o	of the Is	ssuer whic	ch are to be List	ed)		
Class and description	Currency of amount outstanding	of p	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (Issued on 2 December 2015)	_						
	— HK\$	31	5,000,000	0	315,000,000	0	63,000,000
Stock code (if listed)			-,,				
Class of shares			_				
issuable (Note 1)	Ordinary sha		_				
Subscription price	HK\$5.00		_				
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	(/ /	_)	_				
2. N/A							
					· ·		
Stock code (if listed)			<u> </u>				
Class of shares							
issuable (Note 1)			_				
Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /	_)	_				
3. N/A							
Stock code (if listed)							,
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
4. N/A							
_	<u> </u>						
Stock code (if listed)					· ———		
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
	, ,			Total C. (Ordina	arv shares)	Nil	
					nce shares)		_
					Other class)		_
				(-	- /		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
0 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		•

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)	`			,	N/A	N/A
									<u>IV/A</u>	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date:	,	,	,	,		
				(dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
1										

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	11/71

	Type of Issue				share issu th	o. of new es of issuer led during e month lant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_		
9.	Capital reorganisation			Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
10.	Other (Please specify)	At price :	State	Class of sharesissuable (Note 1) — Issue and allotment (/ / date : (dd/mm/yyyy))		
				, , , , , , , , , , , , , , , , , , , ,)	N/A	N/A
				Total E. (Ordinary sha (Preference sha (Other cl	res)	Nil N/A N/A	· ·
To	otal increase / (d	decrease) in c	ordinary shares d	uring the month (i.e. Total of A to E):	(1)	Nil	I
					(2)	N/A	4
To	otal increase / (d	decrease) in p	reference shares	s during the month (i.e. Total of A to E):	N/A	4

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks (if any N/A	/):	
Submitted by:	Tricor Secretaries Limited	-
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.