

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Starlight Culture Entertainment Group Limited

Date Submitted

04/09/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01159</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00
Increase/(decrease)	<u> </u>		
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month	N/A	N/A	N/A
Increase/(decreas	e)	_	N/A		N/A
Balance at close c	of the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes shares
Balance at close of preceding month	673,564,799	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	673,564,799	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Ν	Movement durir	og the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ľ		ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				•		
(/ /) 						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
0. 10//						
<u> (/ /)</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	
			Ót	her class)	N/A	
Total funds raised of options (State cu		nth from exerci	•	, N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)	()))				
(dd/mm/yyyy)	(/ /)				
		Total B	``	ary shares)	N/A	-
				ce shares) ther class)	N/A N/A	-
			(0			-

Convertibles (i.e. Convertible	e into Shares o	of the	Issuer which	n are to be List	ed)		
Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
(Issued on 2 December							
2015)							
	HK\$	3′	15,000,000	0	315,000,000	0	63,000,000
Stock code (if listed)							
Class of shares	Ordinary ab						
issuable (Note 1)	Ordinary sha HK\$5.00						
Subscription price EGM approval date	ΠΚφΟ.Οί	,					
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A		/					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	())	`					
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
	, <i>'</i> ,	/	— т	otal C. (Ordina	ary shares)	Nil	
			-		ice shares)	N/A	
					ther class)	N/A	

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

shares of issuer month of issue during the month of issue the month of issue the month of issue pursuant there is a shares issuable (Nore 1) 1. Rights issue At price : State Currency Class of shares class of shares more issuable (Nore 1) 1. Rights issue At price : State Currency Class of shares class of class of shares class of shar	Ot	her Movements	in Issued Sh	are Capital				No. of new	No of
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of class of class of currency Stares class of class of currency		Type of Issue						shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)					Class of shares				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State Issue and allotment (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares									
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/	/)	
2. Open offer At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/		N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (/ /)								<u> </u>	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares currency N/A N/A 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) 4. Bonus issue Class of shares currency N/A 4. Bonus issue Class of shares currency Issue and allotment currency Class of shares currency Issue and allotment currency (/ /) Class of shares Issue and allotment currency									
Class of shares N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	2.	Open offer	At price :		Issue and allotment	(/	/)	
N/A N/A N/A N/A N/A N/A Class of shares Issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)					EGM approval date:	(/	/		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								<u> </u>	<u>N/A</u>
3. Placing At plice : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)									
(dd/mm/yyyy) (/ / /) N/A N/ Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	(/	/)	
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/	/		
4. Bonus issue General date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u> </u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/	/)	
<u> </u>					EGM approval date:	(/	/		
								N/A	N/A

Type of issue Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1) 5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							monun
5. Schp dividend At price : currency — date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (//) Class of shares Cancellation date : (//) Class of shares Cancellation date : (//) Cancellation date : (//) Class of shares Class of shares redeemed (Note 1) N/A N/A	5.	Scrip dividend At price :		(/ /)		
6. Repurchase of shares Cancellation date : (//) 6. Repurchase of shares Cancellation date : (//) (dd/mm/yyyy) EGM approval date: (//) Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue Class of shares redeemed (Note 1) 8. Consideration At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (Idd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							
Image: Class of shares (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares	6.			(//)			
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Figure 1 Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At price : State currency Issue and allotment issue (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(//)		N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A 8. Consideration At price : State currency Issue and allotment Issue and allotment (/ /) EGM approval date: (/ /) Base Class of shares Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:			 				
Image: State currency N/A N/A 8. Consideration At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) Base issue EGM approval date: (// /) (dd/mm/yyyy)	7.	Redemption of shares		(/ /)		
8. Consideration At price : State issue State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
issue currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: (/ /) (dd/mm/yyyy)	8.	Consideration At price : issue		(/ /)		
N/A N/A			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					dinary sl erence sl (Other	hares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issi	ied Share

Submitted by:	Tricor Secretaries Limited	
Cushinitoù Sy.		
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.