

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Jimei International Entertainment Group Limited

Date Submitted

07/07/2015

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>01159</u> Descri | ption :                | Shares                           |   |
|--------------------------------------|------------------------|----------------------------------|---|
|                                      | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month  | 20,000,000,000         | 0.10                             | 2,000,000,000.00                                |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        | 20,000,000,000         | 0.10                             | 2,000,000,000.00                                |
| (2) Stock code : <u>N/A</u> Descri   | ption :                | N/2                              | A   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | N/A                    | N/A                              | N/A   |
| Increase/(decrease)                  | N/A                    |                                  | N/A   |
|                                      |                        |                                  |   |

## 2. Preference Shares

| Stock code : <u>N/A</u> Descr       | ription :                | N/A                              |   |  |  |
|-------------------------------------|--------------------------|----------------------------------|---|--|--|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month | N/A                      | N/A                              | N/A   |  |  |
| Increase/(decrease)                 | N/A                      |                                  | N/A   |  |  |
| Balance at close of the month       | N/A                      | N/A                              | N/A   |  |  |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr       | ription :                      | N/A                              |   |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month | N/A                            | N/A N/A                          |   |  |
| Increase/(decrease)                 | N/A                            |                                  | N/A   |  |
| Balance at close of the month       | N/A                            | N/A                              | N/A   |  |

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No. of preference | No. of other classes |  |  |
|--|------------------------|-----|-------------------|----------------------|--|--|
|  | (1)                    | (2) | shares            | shares               |  |  |
| Balance at close of preceding month      | 493,564,800            | N/A | N/A               | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A               | N/A                  |  |  |
| Balance at close of the month            | 493,564,800            | N/A | N/A               | N/A                  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | Schemes of the I | ssuer)        |              |                                |                          |
|-------------------------|--------------|------------------|---------------|--------------|--------------------------------|--------------------------|
| Particulars of share    |              |                  |               |              | No. of new shares of           | No. of new shares of     |
| option scheme           |              |                  |               |              | issuer issued during           | issuer which may be      |
| including EGM           |              |                  |               |              | the month pursuant             | issued pursuant thereto  |
| approval date           |              | Movement durin   | g the month   |              | thereto                        | as at close of the month |
| (dd/mm/yyyy) and -      |              |                  | -             |              |                                |                          |
| class of shares         |              |                  | <b>a</b> 11 1 | <b>.</b> .   |                                |                          |
| issuable                | Granted      | Exercised        | Cancelled     | Lapsed       |                                |                          |
| <u>1. N/A</u>           |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
| ( / / )                 |              |                  |               |              |                                |                          |
| shares                  |              |                  |               |              |                                |                          |
| (Note 1)                |              |                  |               |              |                                |                          |
| , ,                     |              |                  |               |              |                                |                          |
| 2. N/A                  |              |                  |               |              |                                |                          |
| <u></u>                 |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
| shares                  |              |                  |               |              |                                |                          |
| (Note 1)                |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
| 3. N/A                  |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
|                         |              |                  |               |              |                                |                          |
| shares                  |              |                  |               |              |                                |                          |
| (Note 1)                |              |                  |               |              |                                |                          |
| (1000 1)                |              | Tot              | al A. (Ordin  | ary shares)  | N/A                            |                          |
|                         |              | 100              |               | nce shares)  | N/A                            |                          |
|                         |              |                  | · ·           | Other class) | N/A<br>N/A                     |                          |
| <b>T</b> . 10 1         |              | · · ·            |               | Julei Class) | 1 <b>V</b> / <i>P</i> <b>A</b> |                          |
| Total funds raised duri |              | trom exercise of |               |              |                                |                          |
| options (State currence | y)           |                  |               | N/A          |                                |                          |
|                         |              |                  |               |              |                                |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  |   |                                  |   |  |  |
|  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)            | · · · ·   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A | ( / / )   |                                  |   |  |  |
|  | · · · _   |                                  |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / / )   |                                  |   |  |  |
| <u>3. N/A</u>  |   |                                  |   |  |  |
| ( / / )  |   |                                  | ·   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                           |   |                                  |   |  |  |
| (dd/mm/yyyy)<br><u>4. N/A</u>  | ( / / )   |                                  |   |  |  |
| ( / / )  | · · · · · · · · · · · · · · · · · · ·                                     |                                  | ·   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                           |   |                                  |   |  |  |
| (dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  | Total   |                                  | nary shares)                              | N/A  | -  |
|  |   |                                  | ence shares)                              | N/A  | -  |
|  |   | (                                | Other class)                              | N/A  | -  |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in | to Shares of the I                     | ssuer which are to                       | be Listed)                       |                                    | No. of new   | No. of new  |
|-----------------------------------|--|--|----------------------------------|------------------------------------|--|---|
| Class and description             | Currency of<br>amount<br>outstanding   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issue<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Note               | <u> </u>                               |  |                                  |                                    |  |   |
| (Issued on 19 September 2014)     | )                                      |  |                                  |                                    |  |   |
|                                   |  | 55 650 000                               | 0                                | 55 (50 000                         | 0  | 150,000,00  |
| Stock code (if listed)            | HK\$                                   | 55,650,000                               | 0                                | 55,650,000                         | 0  | 159,000,00  |
| Class of shares                   |  |  |                                  |                                    |  |   |
| issuable (Note 1)                 | Ordinary share                         | s  |                                  |                                    |  |   |
| Subscription price                | HK\$0.35                               |  |                                  |                                    |  |   |
| SGM approval date                 | 11100.00                               |  |                                  |                                    |  |   |
| (if applicable)                   |  |  |                                  |                                    |  |   |
| (dd/mm/yyyy))                     | (11/09/2014)                           |  |                                  |                                    |  |   |
| 2. N/A                            | (, -, -, -, -, -, -, -, -, -, -, -, -, |  |                                  |                                    |  |   |
| 2. 10/11                          | _                                      |  |                                  |                                    |  |   |
|                                   | _                                      |  |                                  |                                    |  |   |
| Stock code (if listed)            |  |  |                                  |                                    |  | . <u> </u>  |
| Class of shares                   |  |  |                                  |                                    |  |   |
| issuable (Note 1)                 |  |  |                                  |                                    |  |   |
| Subscription price                |  |  |                                  |                                    |  |   |
| EGM approval date                 |  |  |                                  |                                    |  |   |
| (if applicable)                   |  |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )                                |  |                                  |                                    |  |   |
| 3. N/A                            | , , ,                                  |  |                                  |                                    |  |   |
|                                   | _                                      |  |                                  |                                    |  |   |
|                                   |  |  |                                  |                                    |  |   |
| Stock code (if listed)            |  |  |                                  |                                    |  |   |
| Class of shares                   |  |  |                                  |                                    |  |   |
| issuable (Note 1)                 |  |  |                                  |                                    |  |   |
| Subscription price                |  |  |                                  |                                    |  |   |
| (if applicable)                   |  |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | (//)                                   |  |                                  |                                    |  |   |
| 4. N/A                            | ( / / )                                |  |                                  |                                    |  |   |
| T. IV/A                           |  |  |                                  |                                    |  |   |
|                                   | _                                      |  |                                  |                                    |  |   |
| Stock code (if listed)            |  |  |                                  |                                    |  |   |
| Class of shares                   |  |  |                                  |                                    |  |   |
| issuable (Note 1)                 |  |  |                                  |                                    |  |   |
| Subscription price                |  |  |                                  |                                    |  |   |
| EGM approval date                 |  |  |                                  |                                    |  |   |
| (if applicable)                   |  |  |                                  |                                    |  |   |
| (dd/mm/yyyy)                      | ( / / )                                |  | T-4-1 0 (0 "                     |                                    |  |   |
|                                   |  |  | Total C. (Ordin                  |                                    | N/A<br>N/A   | -   |
|                                   |  |  |                                  | ence shares)                       | N/A<br>N/A   | -   |
|                                   |  |  | (                                | Other class)                       | N/A  | -   |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N</u> /A  |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 2. N/A  |   |  |
| 2. <u>IV/A</u>  |   |  |
|   |   |  |
|   |   |  |
|   |   | ·  |
| 3. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

Other Movements in Issued Share Capital

|    | Type of Issue | in Issued Share |                |  |     |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|---------------|-----------------|----------------|--|-----|---|---|---|--|
|    |               |                 |                |  |     |   |   |   |  |
|    |               |                 |                | Class of shares issuable ( <i>Note 1</i> ) |     |   | - |   |  |
| 1. | Rights issue  | At price :      | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |  |
|    |               |                 |                | EGM approval date:                         | ( / | / | ) |   |  |
|    |               |                 |                | (dd/mm/yyyy)                               |     |   |   | N/A   | N/A  |
|    |               |                 |                |  |     |   |   |   |  |
|    |               |                 |                | Class of shares issuable ( <i>Note 1</i> ) |     |   | _ |   |  |
| 2. | Open offer    | At price :      | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |  |
|    |               |                 |                | EGM approval date:                         | ( / | / | ) |   |  |
|    |               |                 |                | (dd/mm/yyyy)                               |     |   |   | N/A   | N/A  |
|    |               |                 |                | Class of shares issuable ( <i>Note 1</i> ) |     |   | _ |   |  |
| 3. | Placing       | At price :      | State currency | Issue and allotment                        | ( / | / | ) |   |  |
|    |               |                 |                | EGM approval date:                         | ( ) | / | ) |   |  |
|    |               |                 |                | (dd/mm/yyyy)                               | ( / | / | ) | N/A   | N/A  |
|    |               |                 |                |  |     |   |   |   |  |
|    |               |                 |                | Class of shares issuable ( <i>Note 1</i> ) |     |   | _ |   |  |
| 4. | Bonus issue   |                 |                | Issue and allotment<br>date : (dd/mm/yyyy) | ( / | / | ) |   |  |
|    |               |                 |                | EGM approval date:                         | ( / | / | ) |   |  |
|    |               |                 |                | (dd/mm/yyyy)                               |     |   |   | N/A   | N/A  |
|    |               |                 |                |  |     |   |   |   |  |

|    | Type of Issue        |            |                     |   |       |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of<br>new<br>shares of<br>issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close<br>of the<br>month |
|----|----------------------|------------|---------------------|---|-------|---|---|--|
| -  | Type of Issue        |            |                     |   |       |   |   | monun  |
| 5. | Scrip dividend       | At price : | State<br>currency — | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / |   | N/A   | N/A  |
| 6. | Repurchase of shares |            |                     | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :   | (//)  |   |   |  |
|    | snares               |            |                     | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | (//)  |   | N/A   | N/A  |
|    |                      |            |                     | Class of shares redeemed ( <i>Note 1</i> )  |       |   |   |  |
| 7. | Redemption of shares |            |                     | Redemption date :<br>(dd/mm/yyyy)   | ( / / |   |   |  |
|    |                      |            |                     | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | N/A   | N/A  |
|    |                      |            |                     | Class of shares issuable ( <i>Note 1</i> )  |       |   |   |  |
| 8. | Consideration issue  | At price : | State currency —    | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | ) |   |  |
|    |                      |            |                     | EGM approval date:<br>(dd/mm/yyyy)  | ( / / | ) | N/A   | N/A  |

|     |                                      |          |   | For Main Bo     |        |             | suers      |
|-----|--------------------------------------|----------|---|-----------------|--------|-------------|------------|
|     |                                      |          |   |                 | No. of | new shares  | No. of     |
|     |                                      |          |   |                 | of iss | uer issued  | new        |
|     |                                      |          |   |                 | during | g the month | shares of  |
|     |                                      |          |   |                 | pursu  | ant thereto | issuer     |
|     |                                      |          |   |                 | •      |             | which      |
|     |                                      |          |   |                 |        |             | may be     |
|     |                                      |          |   |                 |        |             | issued     |
|     |                                      |          |   |                 |        |             | pursuant   |
|     |                                      |          |   |                 |        |             | thereto as |
|     |                                      |          |   |                 |        |             | at close   |
|     |                                      |          |   |                 |        |             | of the     |
|     | Type of Issue                        |          |   |                 |        |             | month      |
|     | 1) 01 10000                          |          |   |                 |        |             |            |
|     |                                      |          | Class of shares issual                  | ble             |        |             |            |
|     |                                      |          | (Note 1)                                |                 | -      |             |            |
|     |                                      |          | (Ivole I)                               |                 |        |             |            |
| 9.  | Capital                              |          | Issue and allotment                     | ( / /           | )      |             |            |
| · · | reorganisation                       |          | date : (dd/mm/yyyy)                     | × ×             | ,      |             |            |
|     | reorganisation                       |          | date . (dd/mm/yyyy)                     |                 |        |             |            |
|     |                                      |          | SGM approval date:                      | ( / /           | )      |             |            |
|     |                                      |          | (dd/mm/yyyy)                            | ,               | ,      |             |            |
|     |                                      |          | (dd/mm/yyyy)                            |                 |        | N/A         | N/A        |
|     |                                      |          |   |                 |        | IN/A        | 1N/A       |
|     |                                      |          |   |                 |        |             |            |
|     |                                      |          |   |                 |        |             |            |
|     |                                      |          |   |                 |        |             |            |
|     |                                      |          |   |                 |        |             |            |
|     |                                      |          | Class of shares issual                  | ble             | -      |             |            |
|     |                                      |          | (Note 1)                                |                 |        |             |            |
| 10  | Other                                | State    |   |                 |        |             |            |
| 10. | Other<br>(Please specify) At price : | State    | <ul> <li>Issue and allotment</li> </ul> | ( / /           | )      |             |            |
|     | (Please specify) At price :          | currency | date : (dd/mm/yyyy)                     |                 |        |             |            |
|     |                                      |          |   |                 |        |             |            |
|     |                                      |          | EGM approval date:                      | ( / /           | )      |             |            |
|     |                                      |          | (dd/mm/yyyy)                            |                 |        | N/A         | N/A        |
|     |                                      |          | (                                       |                 |        |             |            |
|     |                                      |          | <b>m</b> . 1 <b>m</b>                   | (0.1)           |        | NT'1        |            |
|     |                                      |          | Total E.                                | (Ordinary sha   |        | Nil         | -          |
|     |                                      |          |   | (Preference sha |        | N/A         | _          |
|     |                                      |          |   | (Other cl       | lass)  | N/A         | -          |
|     |                                      |          |   |                 |        |             |            |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | Nil            |
|---|----------|----------------|
|   | (2)      | N/A            |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | _        | N/A            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |          | N/A            |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sha | re Capital").) |

| Remarks (if an | y):  |  |
|----------------|--|--|
| N/A            |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
| Submitted by:  | Tricor Secretaries Limited                             |  |
| Title:         | Branch Share Registrar                                 |  |
|                | (Director, Secretary or other duly authorised officer) |  |
|                |  |  |
|                |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*