

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin                   | g Limited              |                                  |   |
|---|------------------------|----------------------------------|---|
| Name of Issuer Karce Intern Date Submitted 03/11/2010 | ational Holdings Cor   | mpany Limited                    |   |
| I. Movements in Authorised Share Capi                 | tal                    |                                  |   |
| 1. Ordinary Shares                                    |                        |                                  |   |
| (1) Stock code : <u>01159</u> Descri                  | ption:                 | Ordinary                         | Shares                                    |
|   | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month                   | 20,000,000,000         | 0.1                              | 2,000,000,000.00                          |
| Increase/(decrease)                                   | <u> </u>               |                                  |   |
| Balance at close of the month                         | 20,000,000,000         | 0.1                              | 2,000,000,000.00                          |
| (2) Stock code : N/A Descri                           | ption :                | N/A                              | A   |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                   | N/A                    | N/A                              | N/A                                       |
| Increase/(decrease)                                   | N/A                    |                                  | N/A                                       |
| Balance at close of the month                         | N/A                    | N/A                              | N/A                                       |

31/10/2010

| $\sim$ | D C              | C1      |
|--------|------------------|---------|
| ,      | Preference       | Shares  |
| 4.     | 1 I CI CI CII CC | Dilaics |

| Stock code : N/A Description :                      |                                | N/A                              |   |  |
|---|--------------------------------|----------------------------------|---|--|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding month                 | N/A                            | N/A                              | N/A   |  |
| Increase/(decrease)                                 | N/A                            |                                  | N/A   |  |
| Balance at close of the month                       | N/A                            | N/A                              | N/A   |  |
|   |                                |                                  |   |  |
|   |                                | NI/A                             |   |  |
| 3. Other Classes of Shares  Stock code : N/A Descri | iption :                       | N/A                              | Δ   |  |
|   | No. of other classes of shares | N/A Par value (State currency)   |   |  |
|   | No. of other                   | Par value<br>(State              | Authorised share capital                        |  |
| Stock code : N/A Descri                             | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

## II. Movements in Issued Share Capital

|                                     | No. of ordinary shares |     | No. of preference | No. of other classes |  |  |
|-------------------------------------|------------------------|-----|-------------------|----------------------|--|--|
| _                                   | (1)                    | (2) | shares            | shares               |  |  |
| Balance at close of preceding month | 702,356,000            | N/A | N/A               | N/A                  |  |  |
| Increase during the month           | N/A                    | N/A | N/A               | N/A                  |  |  |
| Balance at close of the month       | 702,356,000            | N/A | N/A               | N/A                  |  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  | _   |                            |   |  |  |
|   | _   |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )   |                            |   |  |  |
| 2. N/A  | _   |                            |   |  |  |
|   | _   |                            |   |  |  |
| ( / / ) Stock code (if listed)  |   |                            |   |  |  |
| Class of shares issuable (Note 1)   |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           |   |                            |   |  |  |
| 3. N/A  | ( / / )   |                            |   |  |  |
|   | <del>-</del><br>-   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)            |   |                            |   |  |  |
| Subscription price  |   |                            |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                        | ( / / )   |                            |   |  |  |
| 4. N/A  |   |                            |   |  |  |
|   | _   |                            |   |  |  |
| ( / / )   | <del></del>   |                            |   |  |  |
| Stock code (if listed) Class of shares                                      |   |                            |   |  |  |
| issuable (Note 1)   |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable)                        |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / / )   |                            |   |  |  |
|   | Tota  | 1 B. (Ordin                | nary shares)                              | N/A  |  |
|   |   | (Prefere                   | ence shares)                              | N/A  | <del>.</del>   |
|   |   | ((                         | Other class)                              | N/A  |  |

| Convertibles (i.e. Convertible in                          | nto Shares of the I   | ssuer which are to                       | be Listed)                 |                              |  |  |
|--|-----------------------|--|----------------------------|------------------------------|--|--|
| Class and description                                      | amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible bonds                                       | HK\$                  | \$300,000,000                            | N/A                        | \$300,000,000                | N/A  | 750,000,000  |
| Zero coupon due in 2014 Per announcement made on 15/1/2009 | _                     |  |                            |                              |  |  |
|  | <u> </u>              |  |                            |                              |  |  |
| Stock code (if listed)                                     | N/A                   |  |                            |                              |  |  |
| Class of shares issuable (Note 1)                          | Ordinary share        | 26                                       |                            |                              |  |  |
| Subscription price   | HK\$0.4 each          |  |                            |                              |  |  |
| EGM approval date  |                       |  |                            |                              |  |  |
| (if applicable)  |                       |  |                            |                              |  |  |
| (dd/mm/yyyy))  | N/A                   |  |                            |                              |  |  |
| 2. N/A   |                       |  |                            |                              |  |  |
|  | _                     |  |                            |                              |  |  |
|  | <u> </u>              |  |                            |                              |  |  |
| Stock code (if listed)                                     | <u> </u>              |  |                            |                              |  |  |
| Class of shares  |                       |  |                            |                              |  |  |
| issuable (Note 1)  |                       |  |                            |                              |  |  |
| Subscription price   |                       |  |                            |                              |  |  |
| EGM approval date  |                       |  |                            |                              |  |  |
| (if applicable)  |                       |  |                            |                              |  |  |
| (dd/mm/yyyy)   | ( / / )               |  |                            |                              |  |  |
| 3. N/A   |                       |  |                            |                              |  |  |
|  |                       |  |                            |                              |  |  |
| -  |                       |  |                            |                              |  |  |
| Stock code (if listed)                                     | <u> </u>              |  |                            |                              |  |  |
| Class of shares  |                       |  |                            |                              |  |  |
| issuable (Note 1)  |                       |  |                            |                              |  |  |
| Subscription price   |                       |  |                            |                              |  |  |
| EGM approval date  |                       |  |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                            | ( / / )               |  |                            |                              |  |  |
| 4. N/A   | ( , , , )             |  |                            |                              |  |  |
|  |                       |  |                            |                              |  |  |
|  |                       |  |                            |                              |  |  |
| -  | <del></del>           |  |                            |                              |  |  |
| Stock code (if listed)                                     | <u> </u>              |  |                            |                              |  |  |
| Class of shares  |                       |  |                            |                              |  |  |
| issuable (Note 1)  |                       |  |                            |                              |  |  |
| Subscription price EGM approval date                       |                       |  |                            |                              |  |  |
| (if applicable)  |                       |  |                            |                              |  |  |
| (dd/mm/yyyy)   | ( / / )               |  |                            |                              |  |  |
|  |                       |  |                            | inary shares)                |  | _  |
|  |                       |  |                            | rence shares)                |  | _  |
|  |                       |  | (                          | (Other class)                | N/A  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | <u> </u>   |   |
| Situes (11010 1)  |  |   |
| 2. N/A  |  |   |
| 2. 1V/A   | _  |   |
|   | _  |   |
|   | _  |   |
| 1(N 1   | <u>                                     </u>                         |   |
| shares (Note 1)   |  | <u> </u>  |
| 2 37/4  |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| ( / /   | <u> </u>   |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   | N/A  |   |
|   |  |   |
|   |  | ·   |

|    |               | Issued Share Capital      |   |       |             | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|---------------|---------------------------|---|-------|-------------|--|---|
|    | Type of Issue |                           |   |       |             |  | the month   |
|    |               |                           | Class of shares issuable (Note 1)       |       |             |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )           |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )           |  |   |
|    |               |                           | · • • • • • • • • • • • • • • • • • • • |       |             | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |             |  |   |
| 2  | Onen offen    | At puice. State           | (Note 1)  Issue and allotment           | ( / / | )           |  |   |
| 2. | Open offer    | At price : State currency | date : (dd/mm/yyyy)                     |       | `           |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )           | N/A  | N/A   |
|    |               |                           |   |       |             |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       | <del></del> |  |   |
| 3. | Placing       | At price : State          | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )           |  |   |
| ٥. | Tidenig       | currency                  | EGM approval date: (dd/mm/yyyy)         | ( / / | )           |  |   |
|    |               |                           |   |       |             | N/A  | N/A   |
|    |               |                           | Class of shares issuable (Note 1)       |       |             |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / | )           |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | )           |  |   |
|    |               |                           | (444,                                   |       |             | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    | Type of issue        |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) | N/A  | N/A   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares repurchased ( <i>Note 1</i> ) |       | _ |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)              | (//)  |   |  |   |
|    |                      |                             | AGM approval date: (dd/mm/yyyy)               | (//)  |   | N/A  | N/A   |
|    |                      |                             |   |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares redeemed (Note 1)             |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) | NI/A   | NI/A  |
|    |                      |                             |   |       |   | N/A  | N/A   |
|    |                      |                             | Class of shares issuable (Note 1)             |       | _ |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                             |   |       |   | N/A  | N/A   |

|     |   |   | For Main E                       | Board | and GEM listed   | issuers |
|-----|---|---|----------------------------------|-------|--|---------|
|     | Type of Issue   |   |                                  | i     | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto |         |
|     |   | Class of shares issuable (Note 1)         | ·                                |       |  |         |
| 9.  | Capital reorganisation  | Issue and allotment date : (dd/mm/yyyy)   | ( / /                            | )     |  |         |
|     |   | EGM approval date: (dd/mm/yyyy)           | ( / /                            | )     |  |         |
|     |   |   |                                  |       | N/A  | N/A     |
|     |   | Class of shares issuable (Note 1)         | ;                                |       |  |         |
| 10. | Other (Please specify) At price : State currency  | — Issue and allotment date : (dd/mm/yyyy) | ( / /                            | )     |  |         |
|     |   | EGM approval date: (dd/mm/yyyy)           | ( / /                            | )     | N/A  | N/A     |
|     |   | Total E.                                  | (Ordinary<br>Preference<br>(Othe |       | es) N/A  |         |
|     |   |   |                                  |       |  |         |
| To  | otal:-increase in ordinary shares during the month  | (i.e. Total of A to E):                   |                                  | (1)   | N/A  |         |
|     |   |   |                                  | (2)   | N/A  |         |
| To  | otal increase / (decrease) in preference shares duri  | ing the month (i.e. Total of A t          | o E):                            |       | N/A  |         |
| To  | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |   |                                  |       |  |         |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (1f any | y):  |  |
|-----------------|--|--|
| N/A             |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
|                 |  |  |
| Submitted by:   | Tricor Secretaries Limited                             |  |
| Title:          | Branch Share Registrar                                 |  |
|                 | (Director, Secretary or other duly authorised officer) |  |
|                 |  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.