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**KARCE INTERNATIONAL HOLDINGS COMPANY LIMITED**

**泰盛實業集團有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 1159)**

**TERMINATION OF THE VERY SUBSTANTIAL ACQUISITION  
AFTER COMPLETION ON 15 JANUARY 2009 –  
VERY SUBSTANTIAL DISPOSAL**

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 11 January 2013.

Reference is made to the announcements of Karce International Holdings Company Limited (the “**Company**”) dated 12 October 2012 (the “**Announcement**”) in relation to the termination of the very substantial acquisition after completion on 15 January 2009, which constitutes a very substantial disposal of the Company, and the announcement of the Company dated 5 November 2012 (the “**November Announcement**”) in relation to, among others, the delay in despatch of the circular in relation to the aforesaid very substantial disposal. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless stated otherwise.

\* *For identification purposes only*

As stated in the November Announcement, a circular containing, among others, further details of the Disposal, and the notice convening the SGM (the “**Circular**”) to approve the Disposal and the transactions contemplated thereunder will be despatched to the Shareholders on or before 26 November 2012 in accordance with the Listing Rules.

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 11 January 2013.

By Order of the Board  
**Karce International Holdings Company Limited**  
**Sun Ying Chung**  
*Chairman*

Hong Kong, 26 November 2012

*As at the date of this announcement, the board of Directors consists of two Executive Directors, Mr. Sun Ying Chung and Mr. Chan Sung Wai; two Non-Executive Directors, Mr. Lee Kwok Leung and Mr. Yang Yiu Chong, Ronald Jeffrey; and three Independent Non-Executive Directors, Mr. Lum Pak Sum, Mr. Mak Ka Wing, Patrick and Mr. Shum Kai Wing.*