

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



KARCE INTERNATIONAL HOLDINGS COMPANY LIMITED

泰盛實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1159)

**EXTENSION OF THE LONG STOP DATE OF
(1) TERMINATION DEED I
AND
(2) PATENTS TRANSFER AGREEMENT RELATING TO
TERMINATION OF THE VERY SUBSTANTIAL ACQUISITION
AFTER COMPLETION ON 15 JANUARY 2009 –
VERY SUBSTANTIAL DISPOSAL**

Reference is made to the announcements of Karce International Holdings Company Limited (the “**Company**”) dated 12 October 2012 and 5 November 2012 (the “**Announcements**”) in relation to the termination of the very substantial acquisition after completion on 15 January 2009, which constitutes a very substantial disposal of the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless stated otherwise.

EXTENSION OF THE LONG-STOP-DATE

Pursuant to the Termination Deed I (as supplemented by the Supplemental Deed dated 5 November 2012) and the Patents Transfer Agreement (as supplemented by the Supplemental Agreement dated 5 November 2012), both the long-stop-date of the Termination Deed I and Patents Transfer Agreement are 31 January 2013.

* *For identification purposes only*

On 25 January 2013, Starwick Development, TMDC and Mr. Qiu executed a letter of confirmation to further extend the long stop date of the Termination Deed I from 31 January 2013 to 28 February 2013.

On the same date, Sheenway and TMDC entered into a 2nd supplemental agreement to the Patents Transfer Agreement (the “**2nd Supplemental Agreement**”). Pursuant to the 2nd Supplemental Agreement, the parties agreed to extend the long stop date of the Patents Transfer Agreement from 31 January 2013 to 28 February 2013 as well.

Save as disclosed, all other terms and conditions of the Termination Deed I and Patents Transfer Agreement will remain unchanged and continue to be in force.

Save as disclosed, neither Termination Deed II, Termination Deed III, Termination Deed IV nor Termination Deed V has a long-stop-date and requires extension.

By Order of the Board
Karce International Holdings Company Limited
Sun Ying Chung
Chairman

Hong Kong, 28 January 2013

As at the date of this announcement, the board of Directors consists of two Executive Directors, Mr. Sun Ying Chung and Mr. Chan Sung Wai; two Non-Executive Directors, Mr. Lee Kwok Leung and Mr. Yang Yiu Chong, Ronald Jeffrey; and three Independent Non-executive Directors, Mr. Lum Pak Sum, Mr. Mak Ka Wing, Patrick and Mr. Shum Kai Wing.