

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed (dd/mm/yyyy):	30/04/2015		
To: Hong Kong Exc	changes and Clearin	g Limited		
Name of Issuer	Jimei Interna	ational Entertainment	Group Limite	d
Date Submitted	06/05/2015			
I. Movements in Au	thorised Share Capi	tal		
1. Ordinary Shares (1) Stock code:	01150 Deceri	ntion :	Ordinory	Shores
(1) Stock code :	01159 Descrip	puon :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of p	preceding month	20,000,000,000	0.10	2,000,000,000.00
Increase/(decrease)				
Balance at close of t	the month	20,000,000,000	0.10	2,000,000,000.00
(2) Stock code :	N/A Descrip	ption:	N/A	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of I	preceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of t	the month	N/A	N/A	N/A

\sim	T		c				71		
2.	\mathbf{p}	ro1		rai	nc	Δ'	\	ากา	rac
<i>~</i> .			ı		IIC	U,		па	-

Stock code : N/A Desc	cription:	ption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A N/A		
3. Other Classes of Shares				
Stock code : N/A Desc	cription :	N/A	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	493,564,800	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	493,564,800	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	_				
					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
	- -				
(/ /)	-				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(/ /)				
	- -				
					
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
- 1. IVA	_				
	- 				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	IB. (Ordina	ry shares)	N/A	
		(Preferen	ce shares)	N/A	<u>-</u>
		(0)	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note						
(Issued on 19 September 2014)	-					
	•					
Start and CSP at A	HK\$	55,650,000	0	55,650,000	0	159,000,000
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary shares	2				
Subscription price	HK\$0.35	<u>, </u>				
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(11/09/2014)					
2. N/A						
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,					
	•					
	•					
	· 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	-					
	•					
Stock code (if listed)	·					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ / shares (Note 1		
2. <u>N/A</u>		
(// shares (Note 1	<u> </u>	
3. N/A		
	<u> </u>	
shares (Note 1)	
Total D. (Ordinary shares		_
(Preference shares (Other class		-

	ner Movements i						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable				
				(Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/Aof Class shares repurchased (Note 1) (//) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Consideration State Issue and allotment At price: issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

				For Main Boa	ard and GEM listed	issuers
_	Type of Issue				No. of new shar of issuer issued during the mont pursuant theret	d new th shares of
_			Class of shares issuab	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
10.	Other (Please specify) At price:	State	Class of shares issuab (Note 1) — Issue and allotment	ole		
	(Flease specify)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	
			Total E.	(Ordinary shar (Preference shar (Other cla	res) N/A	
To	otal increase / (decrease) in ordin	nary shares during	g the month (i.e. Total of A t	o E):	(1) Ni	1
					(2) N/A	
	otal increase / (decrease) in prefe				N/A	
	otal increase / (decrease) in other These figures should be the same		•		N/A	

Remarks (if any	y):
N/A	
Submitted by:	Tricor Secretaries Limited
Title:	Branch Share Registrar
Title.	(Director, Secretary or other duly authorised officer)
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.