

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| Го: Hong Kong Exchanges and Clear | ing Limited | | | |
|--|------------------------|----------------------------------|---|--|
| Name of Issuer Sinogreen | Energy International G | roup Limited | | |
| Date Submitted 06/10/2014 | 1 | | | |
| Movements in Authorised Share Ca Ordinary Shares | pital | | | |
| • | ription : | Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 20,000,000,000 | 0.1 | 2,000,000,000.00 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 20,000,000,000 | 0.1 | 2,000,000,000.00 | |
| (2) Stock code : N/A Desc | ription : | N/A | A | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

30/09/2014

| • | D | C | CI |
|----|-----|---------|--------|
| 1. | Pre | ference | Snares |

| Stock code : N/A Descr | ription: | N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A Descr | ription: | N/A | X | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference | No. of other classes |
|-------------------------------------|------------------------|-----|-------------------|----------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 842,824,000 | N/A | N/A | N/A |
| Increase/ (decrease) | (674,259,200) | | | |
| during the month | 325,000,000 | N/A | N/A | N/A |
| Balance at close of the month | 493,564,800 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| 1. N/A | - | | | | |
| | _ | | | | |
| | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | | | | | |
| | - - | | | | |
| (/ /) | - | | | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | (/ /) | | | | |
| | - - | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| - 1. IVA | _ | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | IB. (Ordina | ry shares) | N/A | |
| | | (Preferen | ce shares) | N/A | <u>-</u> |
| | | (0) | ther class) | N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Converted close of the Currency of Amount at close Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Pursuant to the terms and conditions of the Subscription Agreement, an aggregate of 325,000,000 New Shares were issued and allotted to the Subscribers at the Subscription Price of HK\$0.35 per Subscription Share on 19 September 2014. | | |
| shares (Note 1 | 325,000,000 | |
| 2. <u>N/A</u> | _ | |
| shares (Note 1 | | |
| 3. <u>N/A</u> | | |
| (// shares (Note 1 | | |
| Total D. (Ordinary shares (Preference shares | N/A | |
| (Other class | N/A | |

| | ner Movements i | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|-----------------|------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new during the month shares of pursuant thereto issuer which may be issued pursuant thereto as at close of the Type of Issue month Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/Aof Class shares repurchased (Note 1) (//) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Consideration State Issue and allotment At price: issue currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

| | | | | | For Main Boar | d and GEM listed is | ssuers |
|-----|--------------------------------|--|--------------------|---|--|---|-------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new |
| | | 5 existing shares consolidated into 1 Consolidated | | Class of shares issua (Note 1) | able <u>Ordinary</u> | | |
| 9. | Capital reorganisation | Share effective on 12 September 2014 | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | SGM approval date: (dd/mm/yyyy) | (11/09/2014) | (674,259,200) | |
| | | | | | | | |
| | | | | Class of shares issua (Note 1) | ıble | | |
| 10. | Other (Please specify) | At price: | State currency | - Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | Total E. | (Ordinary share (Preference share (Other class | es) N/A | - - - |
| | | | | | | | |
| To | otal increase / (de | crease) in ordinar | y shares during th | he month (i.e. Total of A | to E): | (1) (349,259,2 | 200) |
| | | | | | (| (2) N/A | |
| To | otal increase / (de | crease) in preferer | nce shares during | g the month (i.e. Total of | A to E): | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if an | y): | |
|----------------|--|--|
| N/A | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Tricor Secretaries Limited | |
| Title: | Branch Share Registrar | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| Notes: | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.