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Jimei 集美 지메이

JIMEI INTERNATIONAL ENTERTAINMENT GROUP LIMITED

集美國際娛樂集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1159)

COMPLETION OF THE ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of Jimei International Entertainment Group Limited (the “**Company**”) dated 5 November 2015 (the “**Announcement**”) in relation to the issue of Convertible Bonds under General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement. The Board is pleased to announce that all conditions precedent to the issue of Convertible Bonds under the Subscription Agreements have been satisfied and that the Completion took place on 2 December 2015. The Convertible Bonds in the aggregate principal amount of HK\$315,000,000, which are redeemable by the Company at any time in whole or in part, were issued to the Bondholders pursuant to the terms and conditions of the Subscription Agreements.

As one of the Subscribers subscribing for the Convertible Bonds with an aggregate principal amount of HK\$50,000,000 has requested that the completion for his subscription be deferred (“**Deferred Bond**”) to on or before 18 December 2015, the total amount of the Convertible Bonds issued as at the date of this announcement is HK\$315,000,000 and not the initially contemplated HK\$365,000,000. A further announcement will be made by the Company as and when appropriate relating to the Deferred Bond.

The estimated net proceeds from the issue of the Convertible Bonds (after deducting all related expenses), are estimated to be approximately HK\$314,700,000, which are intended to be used for general working capital of the Group and as funds for future development of the existing business of the Group, including development of entertainment and gaming business in Australia and Cambodia. Based on the initial Conversion Price of HK\$5.00 per Conversion Share, a maximum number of 63,000,000 Conversion Shares may fall to be allotted and issued upon exercise of the conversion rights attached to the Convertible Bonds (excluding the Deferred Bond) in full.

By order of the Board
Jimei International Entertainment Group Limited
Dr. Lam Yin Lok
Chairman

Hong Kong, 2 December 2015

As at the date of this announcement, our executive Directors are Dr. Lam Yin Lok, Mr. Wong Kwok Leung Kennis, Mr. Ng Kuen Hon, Mr. Hung Ching Fung and Mr. Chau Chit; and our independent non-executive Directors are Mr. Daniel Domingos António, Mr. Kwok Chi Chung and Mr. Chow Wing Tung.