

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchang	es and Clearing	g Limited		
Name of Issuer	Karce Interna	ational Holdings Con	npany Limited	
Date Submitted	03/05/2012			
I. Movements in Authoris	sed Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 011	159 Descrip	otion:	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preced	ling month	20,000,000,000	0.1	2,000,000,000.00
Increase/(decrease)		<u>-</u>		
Balance at close of the mo	onth	20,000,000,000	0.1	2,000,000,000.00
(2) Stock code : N/	/A Descrip	otion:	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mo	onth	N/A	N/A	N/A

30/04/2012

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,	Preference	Sharec
4.	1 I CI CI CIICC	Shares

Stock code : N/A Descr	iption:	Δ	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	iption:	N/A	Δ
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)

Total authorised share capital at the end of the month (HK\$): 2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference 1	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	702,356,000	N/A	N/A	N/A
Increase during the month	N/A	N/A	N/A	N/A
Balance at close of the month	702,356,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	_				
	_				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
	_				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	1 B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	.
		((Other class)	N/A	

Convertibles (i.e. Convertible in Co		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	HK\$	\$300,000,000	N/A	\$300,000,000	N/A	750,000,000
Zero coupon due in 2014 Per announcement made on 15/1/2009	_ _					
Stock code (if listed)	N/A					-
Class of shares issuable (Note 1) Subscription price	Ordinary shares HK\$0.4 each	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy))	N/A					
2. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			_		
				inary shares) ence shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	<u> </u>	
Situes (11010 1)		
2. N/A		
2. 1V/A	_	
	_	
	_	
1(N 1	<u> </u>	
shares (Note 1)		<u> </u>
2 37/4		
3. <u>N/A</u>		
(/ /	<u> </u>	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	
		·

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A
			Class of shares issuable				
2	Onen offen	At puice. State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
٥.	Tidenig	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 44, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4, 4,			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)			
			AGM approval date: (dd/mm/yyyy)	(//)		N/A	N/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			For Main E	Board	and GEM listed	issuers
	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)	;			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary Preference (Othe		es) N/A	
To	otal:-increase in ordinary shares during the month	(i.e. Total of A to E):		(1)	N/A	
				(2)	N/A	
To	otal increase / (decrease) in preference shares duri	ing the month (i.e. Total of A t	o E):		N/A	
To	otal increase / (decrease) in other classes of shares		N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (1f any	y):	
N/A		
Submitted by:	Tricor Secretaries Limited	
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.