

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: <u>31/01/2018</u>					
To : Hong Kong Exchanges and Clea	ring Limited					
Name of Issuer <u>Starlight Culture</u>	Entertainment G	roup Limited				
Date Submitted <u>02/02/2018</u>	02/02/2018					
I. Movements in Authorised Share Ca	pital					
1. Ordinary Shares						
(1) Stock code : <u>01159</u> Descrip	otion :	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00			
(2) Stock code : N/A Descrip	tion :	N//	Α			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares				
Stock code : N/A Descript	Stock code : N/A Description :			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	tion :	N/A	4	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month	N/A	N/A	N/A	
Total authorised share capital at the el	nd of the month			

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other
	(1)	(2)	preference shares	classes shares
Balance at close of preceding month	673,564,799	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	673,564,799	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /) Total B		ary shares) ce shares)	N/A N/A	

Class and description 1. Convertible Bonds (Issued on 2 December	Currency of amount outstanding	Amount of close of precedi	t at of Converted ing during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2015)						
	HK\$	315,000,0	000 0	315,000,000	0	63,000,000
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price	Ordinary sha HK\$5.00	res				
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Charles and a /if lines all						
Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	Total C. (Ordin	ary shares)	Nil	
			(Prefere	nce shares) Other class)	N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option othernes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)		
		-
2. N/A		
(/ /)		
shares (Note 1)		<u> </u>
2 N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	•

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
				issuable (Note 1)	,					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(N/A	N/A
				Class of shares						
			0 :	issuable (Note 1)	,	,	,	\		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
									N/A	<u>N/A</u>
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				((***					<u>N/A</u>	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(1 1	/)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)		(/	/)			
			EGM approval date: (dd/mm/yyyy)		(/	/)		N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
			Class of shares issuable (Note 1)	_			_		
8.	Consideration At price : issue	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A

	Type of Issue				share issu the	o. of new es of issuer led during e month lant thereto	shares of issue
				Class of shares issuable (Note 1)			
9.	Capital reorganisation	I		Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
10	Other			Class of shares issuable (Note 1)			
10.	(Please specify)	At price :	State currency	— Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Total E. (Ordinary sha (Preference sha (Other cl	ares)	Nil N/A N/A	
Тс	otal increase / (c	decrease) in c	ordinary shares d	luring the month (i.e. Total of A to E):	(1)	Nil	I
					(2)	N/A	Д
To	otal increase / (c	decrease) in p	reference share:	s during the month (i.e. Total of A to E	Ξ):	N/A	4
To	otal increase / (c	decrease) in c	other classes of s	shares during the month (i.e. Total of A	A to E):	N/A	Ą

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

Capital").)

Remarks (if any	/):	
N/A		
Submitted by:	Tricor Secretaries Limited	-
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.