

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	): <u>28/02/2017</u>					
To : Hong Kong Exchanges and Clea	ring Limited					
Name of Issuer	ational Entertainme	ent Group Lin	nited			
Date Submitted 01/03/2017						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01159</u> Descrip	otion :	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00			
Increase/(decrease)						
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00			
(2) Stock code : N/A Descrip	otion :	N/A	4			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares			
Stock code : N/A Descript	N/A	4	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the en (HK\$):	nd of the month	2,000,	000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes shares	
Balance at close of preceding month	493,564,800	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>	
Balance at close of the month	493,564,800	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which a	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						_
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)		`				
(dd/mm/yyyy) 2. N/A	( / /	)				
						_
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / )						_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed)						-
Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ıry shares)	N/A	_
				ce shares) ther class)	N/A N/A	-
			, ,	/		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	<u></u>					
(Issued on 19 September						
2014)	<u>—</u>					
	— HK\$	55,650,000	0	55,650,000	0	159,000,000
Stock code (if listed)	<u> </u>	55,050,000		55,050,000		159,000,000
Class of shares						
issuable (Note 1)	Ordinary share	S				
Subscription price	HK\$0.35					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(11/09/2014)					
2. Convertible Bonds	(11/05/2014)					
(Issued on 2 December	<del>_</del>					
<u>2</u> 015)						
	<u></u>					
	HK\$	315,000,000	0	315,000,000	0	63,000,000
Stock code (if listed)						
Class of shares issuable (Note 1)	Ordinary share					
Subscription price	HK\$5.00	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<del>_</del>					
-	<del></del>					
	<del>_</del>					
Stock code (if listed)	<del>-</del>				-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A		<del></del>				
-T. 10/1	<del>_</del>					
	<del></del>					
	<del></del>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del> .	Total C. (Ordina	ary shares)	N/A	
			`	nce shares)	N/A	<del>-</del> -
			(C	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	1	
shares (Note 1)	1	
2. N/A		
2. 14/1	1	
· ·	1	
	1	
shares (Note 1)	1	
Silates (Note 1)		
3. N/A		
J. <u>N/A</u>	1	
	-	
	-	
aharaa (Nota 1)	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary, aboves)		
Total D. (Ordinary shares)	N/A	<u>-</u>
(Preference shares)	N/A	-
(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
			<i>-</i>	EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)	•			,	N/A	N/A
									IV/A	N/A
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	,	,	)		
				(dd/mm/yyyy)	(	,	/	,	N/A	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
1										

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,		Class of shares				
			issuable (Note 1)				
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(//)	)		
			EGM approval date: (dd/mm/yyyy)	(//)	)	N/A	N/A
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	Type of Issue						hares of issuer issued during the month ursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	Othor			Class of shares issuable (Note 1)		_		
10	Other (Please specify)	At price :	State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					linary sharence share (Other cla	res)	Nil N/A N/A	
To	otal increase / (d	decrease) in o	ordinary shares du	uring the month (i.e. Total of	A to E):	(1	· -	
_	atal in any are 17	da ana asa Nis		aliania a di a anciente de la companio	-	(2		
	,	, .		during the month (i.e. Total	•		N/A	
10	otal increase / (d	decrease) in o	itner classes of sl	nares during the month (i.e.	iotal of A	to E	): <b>N</b> /A	١ .

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Capital").)

Remarks (if any	<b>/</b> ):	
Submitted by:	Tricor Secretaries Limited	-
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	-

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.