

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy)	/y): <u>31/12/2017</u>		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Starlight Cultu	ure Entertainment G	roup Limited	
Date Submitted 02/01/2018			
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code : <u>01159</u> Desc	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mont	th 20,000,000,000	0.10	2,000,000,000.00
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00
(2) Stock code : N/A Desc	ription :	N//	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	thN/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	Stock code : N/A Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month _	N/A	N/A	N/A
Total authorised share capital at the e (HK\$):	nd of the month	2,000,	000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes shares	
Balance at close of preceding month	652,564,799	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	21,000,000	N/A	N/A	N/A	
Balance at close of the month	673,564,799	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Issuer which a	are to be Listed				
Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /)				
(/ /)				
					_
(/ /)				
(, ,					
(/ /)				
	Total B			N/A N/A	-
				N/A	- -
	Currency of nominal value (/ / (/ /	of nominal preceding month (/ /) (/ /)	Currency of nominal value at close of preceding month (/ /) (/ /) (/ /) Total B. (Ordinar (Preferen	Currency of nominal value of nominal value value where the value is at close of preceding month is at close of the month	Nominal value Currency at close of of nominal value month Currency of nominal value currency alue Nominal value Exercised during the month month Exercised during the month month Currency of nominal value at close of the month Cu

Convertibles (i.e. Convertible	e into Shares o	of the Is	ssuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	of p	mount at close of receding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds (Issued on 2 December 2015)	_						
	HK\$	31	5,000,000	0	315,000,000	0	63,000,000
Stock code (if listed)	<u> </u>		· · · · ·	-			
Class of shares							
issuable (Note 1)	Ordinary sha		_				
Subscription price	HK\$5.00		_				
EGM approval date							
(if applicable)	, , ,	`					
(dd/mm/yyyy)	(/ /)	_				
2. N/A							
Stock code (if listed)			<u> </u>				
Class of shares							
issuable (Note 1)			_				
Subscription price			_				
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
3. N/A							
Stock code (if listed)		·		:-	<u> </u>		
Class of shares			_				
issuable (Note 1)							
Subscription price			_				
EGM approval date			=				
(if applicable)							
	(/ /)					
4. N/A	•	•	_				
Stock code (if listed)							
Class of shares			=				
issuable (Note 1) Subscription price			_				
EGM approval date			_				
(if applicable)							
(ii applicable) (dd/mm/yyyy)	(/ /	١					
(dd/11111/yyyy)	(/ /		= .	Total C. (Ordina	arv shares)	Nil	
					nce shares)		_
					other class)		_
				(C	Juliei Glass)	13/7	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
	7	
shares (Note 1)		
2. N/A		
14/1		
	†	
	+	
shares (Note 1)	-	
3. N/A		
0. <u>N///</u>	+	
	+	
shares (Note 1)	+	
Sildles (Note 1)		
Total D. (Ordinary abarca)	NI/A	
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

Ot	her Movements	in Issued Sha	are Capital							
	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment	(/	/)		
			ourrondy	date : (dd/mm/yyyy) EGM approval date:	(/	/)		
				(dd/mm/yyyy)	`			,	N/A	N/A
									N/A	N/A
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	Issue and allotment - date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(,	1)		
				(dd/mm/yyyy)	(,	/	,	N/A	N/A
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					N/A	N/A
1										

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
			issuable (Note 1)			
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares	Ordinary		
			issuable (Note 1)	Shares		
8.	Consideration At price : issue	HK\$4.50	Issue and allotment date : (dd/mm/yyyy)	(13/12/2017))	
			EGM approval date: (dd/mm/yyyy)	(16/11/2017)	21,000,000	N/A

	Type of Issue					No. of new shares of issuer issued during the month oursuant thereto	shares of issuer
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment (/ / date : (dd/mm/yyyy))		
				SGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) — Issue and allotment (/ / / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
				Total E. (Ordinary sh (Preference sh (Other c	ares)	21,000,000 N/A N/A	
To	otal increase / (decrease) in o	rdinary shares d	uring the month (i.e. Total of A to E):	(1) 21,000	0,000
-	stal in aug = = = //	dooroos - Virgin				2) N//	
10	otal increase / (d	aecrease) in p	reierence snares	s during the month (i.e. Total of A to I	⊏):	N/ <i>i</i>	٦ -

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share"

N/A

Remarks (if any N/A	/):	
Submitted by:	Tricor Secretaries Limited	-
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.