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KARCE INTERNATIONAL HOLDINGS COMPANY LIMITED

泰盛實業集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1159)

**TERMINATION OF THE VERY SUBSTANTIAL ACQUISITION
AFTER COMPLETION ON 15 JANUARY 2009 –
VERY SUBSTANTIAL DISPOSAL**

FURTHER DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be further postponed to a date falling on or before 8 February 2013.

Reference is made to the announcements of Karce International Holdings Company Limited (the “**Company**”) dated 12 October 2012, 5 November 2012, 26 November 2012, 11 January 2013 and 28 January 2013 (the “**Announcements**”) in relation to the termination of the very substantial acquisition after completion on 15 January 2009, which constitutes a very substantial disposal of the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless stated otherwise.

As stated in the Announcements, a circular containing, among others, further details of the Disposal, and the notice convening the SGM (the “**Circular**”) to approve the Disposal and the transactions contemplated thereunder will be despatched to the Shareholders on or before 31 January 2013 in accordance with the Listing Rules.

* *For identification purposes only*

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By Order of the Board
Karce International Holdings Company Limited
Sun Ying Chung
Chairman

Hong Kong, 31 January 2013

As at the date of this announcement, the board of Directors consists of two Executive Directors, Mr. Sun Ying Chung and Mr. Chan Sung Wai; two Non-Executive Directors, Mr. Lee Kwok Leung and Mr. Yang Yiu Chong, Ronald Jeffrey; and three Independent Non-executive Directors, Mr. Lum Pak Sum, Mr. Mak Ka Wing, Patrick and Mr. Shum Kai Wing.