

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**Jimei 集美 지메이**

**JIMEI INTERNATIONAL ENTERTAINMENT GROUP LIMITED**

**集美國際娛樂集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1159)**

## **LAPSE OF THE ISSUE OF DEFERRED BOND UNDER GENERAL MANDATE**

Reference is made to the announcements of Jimei International Entertainment Group Limited (the “**Company**”) dated 5 November 2015 and 2 December 2015 (the “**Announcements**”) in relation to the issue of Convertible Bonds under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements. The Board would like to announce that as the subscriber of the Deferred Bond has failed to perform certain of his completion obligations pursuant to the Subscription Agreement, the issue of the Deferred Bond in the aggregate principal amount of HK\$50,000,000 was lapsed on 18 December 2015.

The estimated net proceeds (after deducting all related expenses) from the issue of the Convertible Bonds after considering the lapse of the issue of the Deferred Bond, are estimated to be approximately HK\$314,700,000, which are intended to be used for general working capital of the Group and as funds for future development of the existing business of the Group, including development of entertainment and gaming business in Australia and Cambodia. The Board considers that the reduction of net proceeds from the issue of the Convertible Bonds from HK\$364,700,000 to HK\$314,700,000 due to the lapse of the issue of the Deferred Bond will not materially affect the future development of the Group.

By order of the Board  
**Jimei International Entertainment Group Limited**  
**Dr. Lam Yin Lok**  
*Chairman*

Hong Kong, 21 December 2015

*As at the date of this announcement, our executive Directors are Dr. Lam Yin Lok, Mr. Wong Kwok Leung Kennis, Mr. Ng Kuen Hon, Mr. Hung Ching Fung and Mr. Chau Chit; and our independent non-executive Directors are Mr. Daniel Domingos António, Mr. Kwok Chi Chung and Mr. Chow Wing Tung.*