

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Starlight Culture Entertainment Group Limited

Date Submitted

03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : 01159 Descrip	(1) Stock code : 01159 Description : Ordinary Shares									
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>							
Balance at close of preceding month	20,000,000,000	0.10	2,000,000,000.00							
Increase/(decrease)			<u> </u>							
Balance at close of the month	20,000,000,000	0.10	2,000,000,000.00							
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	N/A	N/A	N/A							
Increase/(decrease)	N/A		N/A							
Balance at close of the month	N/A	<u>N/A</u>	N/A							

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	<u>.</u>			
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	N/A	N/A N/A			
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	<u>N/A</u>	N/A		

3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Description			ntion : N/A				
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close c	f precedir	g month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A				
Balance at close c	f the mon	th _	N/A	N/A	N/A			

Total authorised share capital at the end of the month (HK\$):

2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes shares		
Balance at close of preceding month	673,564,799	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	673,564,799	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	N	Novement durin	ng the month		thereto	thereto as at close of
approval date — (dd/mm/yyyy) and			<u> </u>		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares	<u> </u>					
(Note 1)						
2. N/A						
<u> </u>						
<u>(/ /)</u>						
shares (Note 1)						
<u>3.</u> N/A						
shares						
(Note 1)						
		Total	IA. (Ordina		N/A	
			(Preferenc		N/A	
			•	ther class)	N/A	
Total funds raised d of options (State cu		nth from exercis	Se	N/A		
	frency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
				·		
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	,	,				
				·		
Stock code (if listed)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A]				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer which	are to be List	ed)		
Class and description 1. Convertible Bonds	Currency of amount outstanding	preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Issued on 2 December						
2015)						
		315,000,000	0	315,000,000	0	63,000,000
Stock code (if listed)	<u> </u>	010,000,000	0	010,000,000	0	00,000,000
Class of shares						
issuable (Note 1)	Ordinary shar	es				
Subscription price	HK\$5.00					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		\				
	(/ /)				
<u>3. N/A</u>	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /					
		То	otal C. (Ordina		Nil	_
				ice shares)	N/A N/A	-
			(C	other class)	IN/ <i>F</i> 1	-

Options (other than under Share Option Schemes)		,
Full particulars including FCM approval data (dd/mm/uuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the monun
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

At price : State currency Issue and allotment currency (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1)		ner Movements		are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (///) 4. Bonus issue Class of class of currency State currency Issue and allotment (d/mm/yyyy) (///) 4. Bonus issue Issue and allotment currency (///) Issue and allotment currency (///) 4. Bonus issue Issue and allotment currency (///) Issue and allotment currency (///) 4. Bonus issue Issue and allotment currency (///) Issue and allotment currency (///)					Class of shares				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) N/A N/A 4. Bonus issue Issue and allotment currency (/ /) (/ /) N/A N/A									
Class of shares	1.	Rights issue	At price :			(/ /)		
issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /)						(/ /)	N/A	N/A
issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (/ /) EGM approval date: (/ /)									
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) M/A N/A 4. Bonus issue Class of shares issuable (Note 1) M/A M/A									
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency	2.	Open offer	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) State Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Value N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Glass of shares (/ /) Issue and allotment (/ /) Glass proval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					(N/A	N/A
3. Placing At price : currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)									
(dd/mm/yyyy) (/ / /) N/A N/A Class of shares issuable (Note 1) 4. Bonus issue lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(3311111))))))			<u> N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
(dd/mm/yyyy) <u>N/A N/A</u>					EGM approval date:	(/ /)		
					(uu/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
							monur
			Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ .	/)		
			EGM approval date: (dd/mm/yyyy)	(/ .	/)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration At price : issue	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-	EGM approval date: (dd/mm/yyyy)	(/ /	')		
						<u> </u>	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital			Class of issuable (N	ote 1)		/ /)		
0.	reorganisation			date : (dd/n		(,		
				SGM appro (dd/mm/yyy	val date: y)	()	/ /)	N/A	N/A
10	Other			Class of issuable (N						
10.	(Please specify)	At price :	State	Issue and a date : (dd/m		()	/ /)		
				EGM appro (dd/mm/yyy		()	/ /)	N/A	N/A
				То	tal E. (Or	dina	ry sh	ares) <u>Nil</u>	
					(Prefe		ce sr ther (

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	ts in Issue	d Share

1 1/7 1		
Submitted by:	Tricor Secretaries Limited	-
Title:	Branch Share Registrar	_
	(Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.